

Virtual ESG Asset Owners Summit 2020

AGENDA

May 5, 7, 13, 19, & 21, 2020
11:30AM - 1:00PM ET

MAY 5 Webcast 1 - Virtual ESG Asset Owners Summit	
11:30 AM	INTRODUCTION Matthew D. Malone, CFA , CFA Society Washington, DC Board Chairman and Managing Director, Real Estate, FS Investments
11:35 AM	KEYNOTE ADDRESS Linda-Eling Lee , Global Head of ESG Research, MSCI
12:00 PM	ESG GLOBAL PERSPECTIVES PANEL Panel: Michelle Edkins , Managing Director, Global Head of Investment Stewardship, BlackRock Frédéric Samama , Head of Responsible Investment, Amundi Asset Management Paris Moderator: Gillian Tett , Chair of the Editorial Board and Editor-at-Large, US, Financial Times
MAY 7 Webcast 2 - Virtual ESG Asset Owners Summit	
11:30 AM	INTRODUCTION
11:35 AM	KEYNOTE INTERVIEW Hiro Mizuno , Former Executive Managing Director and Chief Investment Officer, Government Pension Fund (GPIF) to be interviewed by Gillian Tett , Chair of the Editorial Board and Editor-at-Large, US, Financial Times
12:00 PM	ASSET MANAGERS PANEL Panel: Libby Bernick , Head of Sustainability, Morningstar Marc Siegel , Partner, Financial Accounting Advisory Services, EY Nathalie Wallace , Global Head ESG Investment Strategy, State Street Global Advisors Lisa Woll , Chief Executive Officer, US SIF Moderator: Robert L. Greene , President & CEO, National Association of Investment Companies

MAY 13 Webcast 3 - Virtual ESG Asset Owners Summit	
11:30 AM	INTRODUCTION
11:35 AM	KEYNOTE ADDRESS George Serafeim , Charles M. Williams Professor of Business Administration, Harvard Business School
12:00 PM	ASSET OWNERS PANEL Panel: Christopher Ailman , Chief Investment Officer, CalSTRS Geeta Aiyer, CFA , Founder and President, Boston Common Asset Management Michael Davis , Head of Defined Contribution Plan Specialists, T. Rowe Price Andrew C. Palmer, CFA , Chief Investment Officer, State of Maryland Retirement and Pensions System Moderator: Hank H. Kim, Esq. , Executive Director and Counsel, NCPERS

MAY 19 Webcast 4 - Virtual ESG Asset Owners Summit	
11:30 AM	INTRODUCTION
11:35 AM	FIRESIDE CHAT WITH SEC COMMISSIONER HESTER M. PEIRCE Hester M. Peirce , Commissioner, US Securities and Exchange Commission to be interviewed by Matthew D. Malone, CFA , CFA Society Washington, DC Board Chairman and Managing Director, Real Estate, FS Investments
12:00 PM	MULTILATERAL DEVELOPMENT BANK PANEL Panel: Derek Lee Bills, CFA , Head, Investment Office, International Monetary Fund (IMF) Dia Martin, CFA , Managing Director, Social Enterprise Finance Team, U.S. International Development Finance Corporation (DFC) Diane Damskey, CFA , Head of Secretariat, Impact Principles, International Finance Corporation (IFC) Fiona Stewart, CFA , Global Lead Insurance and Pensions, The World Bank Group Moderator: M. Nicolas J. Firzli , Director-General, World Pensions Council, Advisory Board Member, World Bank Global Infrastructure Facility

MAY 21 Webcast 5 - Virtual ESG Asset Owners Summit	
11:30 AM	INTRODUCTION
11:35 AM	THE FUTURE OF ESG PANEL Panel: Catherine Banat , Managing Director, US Responsible Investing, RBC GAM-US Mark Campanale , Founder & Executive Director, Carbon Tracker Initiative Sonja Gibbs, CFA , Managing Director and Head of Sustainable Finance, Global Policy Initiatives, Institute of International Finance Thomas Kuh, PhD , Head of Indexes, TruValue Labs Moderator: Gabriel Thoumi, CFA, FRM , Director of Financial Markets, Planet Tracker
12:30 PM	CLOSING KEYNOTE John Streur , President and Chief Executive Officer, Calvert Research and Management
1:00 PM	CLOSING REMARKS Matthew D. Malone, CFA , CFA Society Washington, DC Board Chairman and Managing Director, Real Estate, FS Investments